

2023

Monthly Release Notes

- August

Prepared by
Eagle Point Customer Support Team

© 2023 Eagle Point Software.
All Rights Reserved

The logo for Eagle Point Software, featuring a white stylized mountain peak or 'A' shape above the text.

Eagle Point
Software

TABLE OF CONTENTS

ENHANCEMENTS AND REPAIRS	3
• Pinnacle Series	3
○ Browser - Workgroups	3
▪ Repairs:	3
• KnowledgeSmart	4
○ KnowledgeSmart Enhancements	4
○ KnowledgeSmart Repairs	6

ENHANCEMENTS AND REPAIRS

Pinnacle Series

Browser - Workgroups

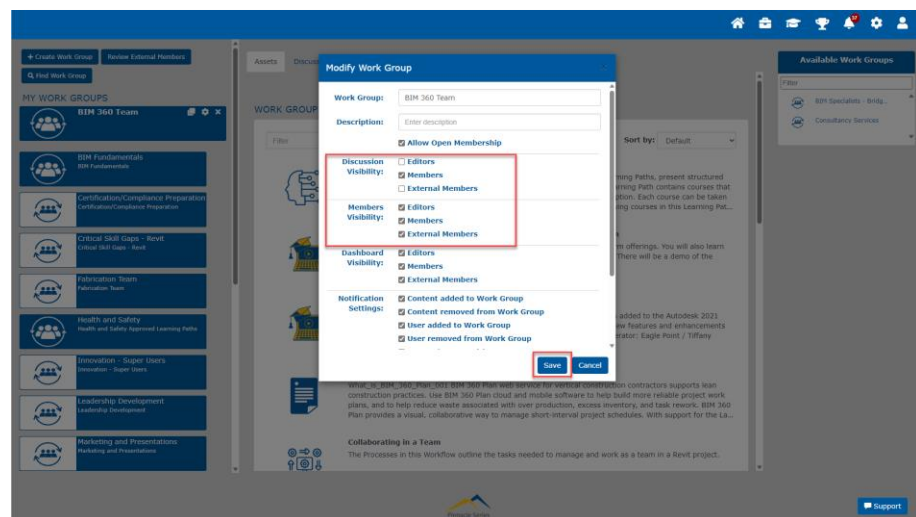


Workgroups are a versatile resource for you in Pinnacle Series. Use a workgroup to share essential training and workflow assets with a project team. Compile all your company's office and project standards to share them with your peers or use workgroups to isolate specific assets for a specific department, business unit, or office location. And then if you are part of the human resources team, you can also leverage work groups for employee onboarding. So that all the important information new employees require is easy to access.

Repairs:

✓ **Workgroup Discussion and Member's Visibility Settings**

- In 'Create Work Group', applied Discussion Visibility and Member's Visibility settings did not save successfully after the initial save of the workgroup. This logic has now been corrected.



Browser – Course Tracking



Pinnacle Series content managers can configure a custom course completion certificate which is sent to users upon completing a course.

Repairs:

✓ **SCORM Courses**

- Users not receiving course completion certificate even though course completed (SCORM). This logic has now been updated.

KnowledgeSmart

KnowledgeSmart

KnowledgeSmart Enhancements

✓ **Survey Enhancements**

- We updated the search logic on Edit survey step 2 (Assign modules to your survey) to include module ID.

Edit survey

Step 2 - Assign modules to your survey ?

Search Modules

Search

ID no.	Module name	Assign modules
117305	Employee 360 Review	+

Your modules

- Digital Design Capabilities ⌵
- Digital Design Expectation ⌵
- Inhibiting Future Success ⌵
- Remote Working ⌵

Warning

- We updated the search logic on Edit survey module Step 2 (Assign questions to your module) to include question ID.

Edit module

Step 2 - Assign questions to your modules ?

Search Questions

Search

ID no.	Question name	Assign questions
553297	Employee: Solutions	+

Your questions

- Opportunities for Discussion ⌵
- Creative Ideas ⬆️ ⬆️ ⬆️
- Decision-Making Process ⬆️ ⬆️ ⬆️
- Additional Tools ⬆️ ⬆️ ⬆️
- Team Decisions ⬆️ ⬆️ ⬆️
- Team Decisions - more detail ⬆️ ⬆️ ⬆️
- Making Work Easier ⬆️ ⬆️ ⬆️

✓ Skills Audit Enhancements

- We updated the search logic on Edit skills audit step 2 (Assign modules to your skills audit) to include module ID.

Edit skills audit

Step 2 - Assign modules to your skills audit

Search Modules

Search

ID no.	Module name	Assign modules
154928	AEC Process - Operation	+

Your modules

Management Skills	🔍 ↓
Project Types	🔍 ↑ ↓
Office Software	🔍 ↑ ↓
Technical Software	🔍 ↑ ↓
AEC Technical Skills	🔍 ↑

- We updated the search logic on Edit skills audit module Step 2 (Assign questions to your module) to include question ID.

Edit skills audit module

Step 2 - Assign questions to your modules

Search questions

Search

ID no.	Question name	Assign questions
503543	Mentoring	+

Continue

Your questions

Analytical Thinking	🔍 ↓
Problem Solving	🔍 ↑ ↓
Decision Making	🔍 ↑ ↓
Negotiation	🔍 ↑ ↓
Delegation	🔍 ↑ ↓
Collaboration	🔍 ↑ ↓
Teamwork	🔍 ↑ ↓
Leadership	🔍 ↑ ↓
Time Management	🔍 ↑

✓ General Enhancements

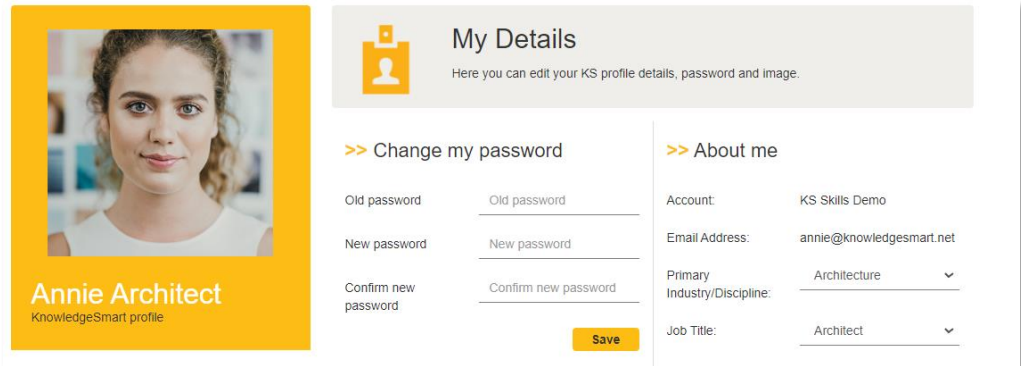
- We updated the logic for deleted accounts: Users, invites and results are now automatically reassigned to the parent account whenever a child account is deleted (for tests, surveys, and skills).

Accounts

View Hierarchy
Export admins to CSV
Export admin activity log
Export API activity log

	Account name	API Key	Logins	Tests	
-	123 Architects	Show	41	7	🔍 🗑️ Edit
-	456 Architects	Show	1	0	🔍 🗑️ Edit
-	789 Design	Show	0	0	🔍 🗑️ Edit

- We updated the logic for individual user pages, where a user belongs to two or more accounts. The login process for a user now finds all accounts that the user belongs to and lists the account names on the 'My Details' page.



- We added the Result ID to the header of the test report. This makes it easier to track completed results in your reporting templates.



KnowledgeSmart Repairs

- ✓ We identified a bug on the general survey library page, whereby Published surveys toggled on for 'self-invite' were not retaining the change. This has now been fixed.